

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/63476	Date: August 20, 2024
Circular Ref. No: 110/2024	

All Members

Buyback Offer under Tender Offer scheme by Dhanuka Agritech Limited

M/s. Dhanuka Agritech Limited has approached the Exchange for usage of web-based bidding platform for their upcoming Buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live and mock session are as given below:

Live Bidding Details	
Issue Period	22-August-2024 to 28-August-2024
Bidding Time and Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	21-August-2024
Bidding Time and Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1

Security parameters for Live

Security symbol	DHANUKA
Series	BB
Issue Period	22-August-2024 to 28-August-2024
Company Name	Dhanuka Agritech Limited
Acquirer Name	Dhanuka Agritech Limited
Issue size	Up to 5,00,000 Equity Shares
Offer price	Rs.2,000/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 2/-
Lot size	1 Equity share
ISIN	INE435G01025
Merchant Banker	Sundae Capital Advisors Private Limited
Registrar	Bigshare Services Private Limited

Bidding categories

Sr. No.	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2

Security parameters for Mock

Security symbol	MOKDHANUKA
Series	BB
Issue size	Up to 5,00,000 Equity Shares
Offer price	Rs. 2000/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 2/-
Lot size	1 Equity share

Note - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.